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KB

KINGBOARD HOLDINGS LIMITED

建滔集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

INTERIM RESULTS ANNOUNCEMENT

FINANCIAL HIGHLIGHTS

	Six months ended 30 June		
	2021	**2020**	**Change**
	HK$'million	*HK$'million*	
Revenue	26,701.5	19,925.6	+34%
EBITDA	8,352.6	3,479.2	+140%
Net profit attributable to owners of the Company	5,061.7	1,059.2	+378%
Basic earnings per share	HK$4.573	HK$0.964	+374%
Interim dividend per share	HK$0.56	HK$0.28	+100%
Net asset value per share	HK$53.0	HK$44.7	+19%
Net gearing	20%	25%	

(B –) K H L (C –) C (G –) 30 J 2021 2020 :

Condensed Consolidated Statement of Profit or Loss

	Notes	months ended 30 June 2021 HK$'000 ( )	2020 HK$'000 ( )
	3	26,701,492	19,925,648
C		(18,011,631)	(14,924,582)
G		8,689,861	5,001,066
	5	116,277	68,664
D		(639,023)	(495,619)
A		(1,228,597)	(1,037,081)
G /(L)		370,352	(1,001,730)
G		49,133	84,557
F	6	(108,078)	(287,993)
		41,926	39,852
		51,380	(5,776)
		7,343,231	2,365,940
I	7	(1,401,987)	(825,380)
		5,941,244	1,540,560
:			
C		5,061,729	1,059,192
N -		879,515	481,368
		5,941,244	1,540,560
		HK$ ( )	HK$ ( )
E	9		
B		4.573	0.964
D		4.569	0.963

Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

	[illegible] months ended 30 June	
	2021	**2020**
	HK$'000	*HK$'000*
	([illegible])	([illegible])
[illegible]	5,941,244	1,540,560
[illegible]/([illegible]) [illegible]:		
Item that will not be reclassified to profit or loss:		
[illegible]:		
E[illegible]	515,527	(476,430)
Items that may be reclassified subsequently to profit or loss:		
I[illegible]:		
F[illegible]	(2,331)	(32,076)
[illegible]	(49,133)	(84,557)
	(51,464)	(116,633)
[illegible] ([illegible]) [illegible] ([illegible])	464,063	(593,063)
[illegible]	6,405,307	947,497
[illegible]:		
[illegible] C[illegible]	5,490,283	538,933
N[illegible]-[illegible]	915,024	408,564
	6,405,307	947,497

	30 June 2021 HK$'000 ([illegible])	31 December 2020 HK$'000 (A[illegible])
N[illegible]		
D[illegible]	687,853	690,621
B[illegible]	3,338,954	8,618,747
L[illegible]	9,311	9,792
	4,036,118	9,319,160
	63,705,286	60,798,706
C[illegible]		
[illegible]	110,879	110,579
[illegible]	58,599,762	55,754,324
E[illegible] C[illegible]	58,710,641	55,864,903
N[illegible]	4,994,645	4,933,803
[illegible]	63,705,286	60,798,706

Notes:

1. Bas s o p r p arat on

H K A (HKA –) 34 *Interim Financial Reporting* – H K I C A (HKIC A–) A 16 G L (L –) E H K L (E –).

2. n p al a o nt ng p ol s

H K F (HKF –), 30 J 2021 G 31 D 2020.

A H R

I G HKF HKIC A 1 J 2021 G :

A HKF 16 C -19 C

A HKF 9, HKA 39, I B HKF 7, HKF 4 HKF 16

E HKF

3. gm nt n ormat on

HKF 8 – (HKF 8–) G C C D M (C DM–), G HKF 8 ( ) , ( ) (CB –), ( ) , ( ) , ( ) ( ) ( ) ( ).

3. egm nt n ormat on ont n

	Lam nat s	CBs	Ch m als	q rt s	In stm nts	Oth rs	El m nat ons	Consol at
	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*
	( )	( )	( )	( )	( )	( )	( )	( )
months n 30 J n 2020								
E	5,592,085	4,271,597	4,828,399	4,857,901	155,419	220,247		19,925,648
I	1,093,822		295,562			4,688	(1,394,072)	
	6,685,907	4,271,597	5,123,961	4,857,901	155,419	224,935	(1,394,072)	19,925,648
	1,083,613	303,266	279,323	1,906,073	(761,752)	5,329		2,815,852
								35,375
								(231,370)
F								(287,993)
								39,852
								(5,776)
								2,365,940

I

4. D p r at on

D HK$871,284,000 (30 J 2020: HK$799,440,000) G

5. Oth r n om , ga ns an loss s

	months n 30 J n	
	2021	**2020**
	HK$'000	*HK$'000*
	( )	( )
:		
I	19,692	33,198
I	11,311	11,791
I	20,252	14,383
G	47,963	17,284
	17,059	(7,992)
	116,277	68,664

6. F nan e osts

	months en e 30 J ne	
	2021	2020
	HK$'000	*HK$'000*
	( )	( )
I	139,263	311,656
I	4,722	3,375
I	292	234
L : A	(5,835)	(6,059)
A	(30,364)	(21,213)
	108,078	287,993

B. HK$4,722,000 (30 J 2020: HK$3,375,000) 3% (30 J 2020: 2.4%)

7. In om e ta e p ens e

	months en e 30 J ne	
	2021	2020
	HK$'000	*HK$'000*
	( )	( )
:		
C E I	1,363,462	540,258
C L A (LA)		134,036
H K	15,875	147,446
	28,868	11,098
	1,408,205	832,838
D	(6,218)	(7,458)
	1,401,987	825,380

L C E I (EI L) I EI L C 25%

EI L C 5% 10% M C 1 J 2008

LA C LA 30% 60% A A LA

7. In om ta p ns ont n

21 M 2018, H K L C I (A) (N 7) B 2017 (B) B 28 M 2018 , HK$2 8.25%, HK$2 16.5%.

11. Trade and other receivables and prepayments, entrusted loans and bills receivable (continued)

G ... 120 ... (31 D ... 2020: 120 ...), ... :

	30 June 2021 HK$'000 (Unaudited)	31 December 2020 HK$'000 (Audited)
0–90 ...	7,947,900	6,306,076
91–120 ...	706,102	538,622
121–150 ...	469,226	341,673
151–180 ...	105,436	88,230
... 180 ...	87,845	86,907
	9,316,509	7,361,508

B... G ... 90 ... (31 D ... 2020: 90 ...) ...

12. Trade and other payables and bills payable

... :

	30 June 2021 HK$'000 (Unaudited)	31 December 2020 HK$'000 (Audited)
0–90 ...	2,469,026	2,333,350
91–180 ...	404,029	470,960
... 180 ...	304,225	350,693
	3,177,280	3,155,003

A... G ... 90 ... (31 D ... 2020: 90 ...) ...

FO MANCE

L D : D 65 33% D M 116% HK$14,440.6 (EBI DA–) 225% HK$4,441.0

CB D : I CB CB D G 5G D CB CB CB 51% HK$6,462.4 EBI DA 54% HK$933.5

C D : G A B A I 47% HK$7,551.5 EBI DA 346% HK$2,126.2

D : HK$2,254 H 88% HK$575.3 EBI DA 78% HK$428.6

LI AND CA AL E O E

G A 30 J 2021, G HK$19,611.4 (31 D 2020: HK$22,426.2) 1.66 (31 D 2020: 1.97)

65 30 J 2021 56 31 D 2020 :

I 36 (31 D 2020: 35).

63 (31 D 2020: 62).

( ), 34 (31 D 2020: 41).

G ( ) 1 F 20% (31 D 2020: 18%). 81%:19% (31 D 2020: 50%:50%). D G 1 F HK$900 1 HK$1,200 L G

D G G G G H K MB

H MAN E O E

A 30 J 2021, G F 36,000 (31 D 2020: 36,000). I G G

D : C . I , , : F K H - J H K II ,

A ECIA ION

B , I G .

CLO OF EGI E OF MEMBE

C , 9 D 2021 F , 10 D 2021 ( ) . I , C , C , H K , L , L 54, H C , 183 E , H K 4:00 . , 8 D 2021.

CHA E, ALE O EDEM ION OF COM AN ' LI ED EC IE

N C , C 30 J 2021.

A COMM EE

A C G , G 30 J 2021.

COM LIANCE H HE CO O A E GO E NANCE CODE

C C G C (CG C) A 14 G L E H K L (L) 30 J 2021, A.4.1 CG C - D . N D (- D) - C ' C A , C C ' CG C .

COMPLIANCE WITH THE MODEL CODE

C ... D ... M C ... D ... L I ... A ... 10 ... L ... (M C ...). H ... D ... D ... M C ... D ... C ... 30 J ... 2021.

B ... B

K ng oar Hol ngs L m t

Ch ng Kwo ng

Chairman

H K , 30 A 2021

As at the date of this announcement, the Board consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing, and Chen Maosheng, being the executive Directors and Messrs. Cheung Ming Man, Chong Kin Ki, Chan Wing Kee and Stanley Chung Wai Cheong, being the independent non-executive Directors.