KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

[illegible]

(Stock Code: 148)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Kingboard Chemical Holdings Limited (the "Company") will be held at 5th Floor, Block K, Valiant Industrial Centre, 2-12 Au Pui Wan Street, Fo Tan, Shatin, New Territories, Hong Kong on 10 December 2007 at 9:30 a.m. for the purpose of considering and, if thought fit, passing the following resolution as an Ordinary Resolution:

ORDINARY RESOLUTION

"**THAT** the Revised Annual Caps (such terms shall have the meaning as defined in the circular to the shareholders of the Company dated 21 November 2007) be and are hereby approved and **THAT** any directors of the Company be and are hereby authorised to do, approve and transact all such acts and things as they may in their discretion consider necessary or desirable in connection therewith."

By order of the Board
Kingboard Chemical Holdings Limited
Lo Ka Leong
[illegible]

Hong Kong, 21 November 2007

[illegible]
5th Floor, Block K
Valiant Industrial Centre
2-12 Au Pui Wan Street
Fo Tan, Shatin
New Territories
Hong Kong

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1. Any shareholder of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and to vote in his stead. A proxy need not be a shareholder of the Company.

2. Where there are joint registered holders of any share in the issued share capital of the Company ("Share"), any one of such persons may vote at the meeting, either personally or by proxy, in respect of such Share as if he/she/it were solely entitled thereto. But if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.

3. In order to be valid, the proxy form, together with any of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority must be deposited with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting as the case may be or, in the case of poll taken subsequently to the date of the meeting or adjourned meeting, not less than 24 hours before the time appointed for the taking of the poll.

4. The Ordinary Resolution set out above will be determined by way of a poll.

5. As at the date hereof, the board of directors of the Company consists of Messrs. Cheung Kwok Wing, Chan Wing Kwan, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie and Mok Cham Hung, Chadwick, being the executive directors of the Company, and Messrs. Cheng Ming Fun, Paul, Cheng Wai Chee, Christopher, Henry Tan and Tse Kam Hung, being the independent non-executive directors of the Company.

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"Please also refer to the published version of this announcement in The Standard."