

H g K g E cha ge a d C ea g L ied a d The S c E cha ge f H g K g L ied
 t a e e e b t f the c iet fth a ce et, a e e e e t a a t
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 a ce et.

KB



建滔化工集團*

(I c aed the Ca a I a d th ied ab t.)



E & E I C L, 71.71% K
 C H L
 T L 4 N 2009. S E S
 T L 4 N 2009.

P R 705 R 920 (1)() L M S E
 S T L (), E & E I C L ()
 K C H L (K),
 C
 S 30 S 2009
 SG 4 N 2009. T
 R S I F R S

T R 13.09(2) R G L
 S T S E H K L
 EEIC:

* F de t f ca e

(K)
(I c... ad the Re b c f S ga e)
(C... a Reg t a N be 199300005H)

H H

(I) I S G C
30 S 2009
2008.

\$			%			%
R	119,767	141,211	-15.2%	307,390	420,553	-26.9%
C	(97,376)	(118,673)	-17.9%	(253,440)	(348,285)	-27.2%
G	22,391	22,538	-0.7%	53,950	72,268	-25.3%
	18.7%	16.0%		17.6%	17.2%	
I	67	501	-86.6%	259	965	-73.2%
D	(2,103)	(3,827)	-45.0%	(7,890)	(11,084)	-28.8%
A	(5,479)	(6,505)	-15.8%	(16,700)	(20,794)	-19.7%
O	276	685	-59.7%	504	(174)	/
F	(385)	(986)	-61.0%	(1,375)	(3,449)	-60.1%
G			/		590	/
S	551	410	34.4%	1,307	1,150	13.7%
	15,318	12,816	19.5%	30,055	39,472	-23.9%
I	(1,092)	(525)	108.0%	(2,145)	(2,042)	5.0%
	14,226	12,291	15.7%	27,910	37,430	-25.4%
A	14,158	12,233	15.7%	27,913	37,505	-25.6%
M	68	58	17.2%	(3)	(75)	-96.0%
	14,226	12,291	15.7%	27,910	37,430	-25.4%

/ e c e t a g e t e a g f

(II) I 3QC 09 30 J 2009 ().

\$			%
Revenue	119,767	104,251	14.9%
Cost of sales	(97,376)	(85,364)	14.1%
Gross profit	22,391	18,887	18.6%
Gross profit margin	18.7%	18.1%	
Operating expenses	67	77	-13.0%
Depreciation & amortization	(2,103)	(3,082)	-31.8%
Administrative expenses	(5,479)	(4,841)	13.2%
Other income	276	11	/
Finance income	(385)	(456)	-15.6%
Share of profit of equity investees	551	385	43.1%
Operating income	15,318	10,981	39.5%
Income tax	(1,092)	(736)	48.4%
Operating profit	14,226	10,245	38.9%
After-tax profit			

N₁ = 15.2% S\$119.8
 18.7% 3QC 09 16.0% 3QC 08

T. 86.6% 3QC 09 S\$40.7
30 S\$70.2 2009

T

T

Taxpayers' 3QC 08 & 3QC 09

[illegible]

T                

\$						
S	98,656	98,656	98,656	98,656	98,656	98,656
T	(1,356)	(1,356)	(1,356)	(1,356)	(1,356)	(1,356)
R	253,122	240,231	242,570	25,958	26,234	30,074
E	350,422	337,531	339,870	123,258	123,534	127,374
M	9,100	9,206	9,606			
T	359,522	346,737	349,476	123,258	123,534	127,374
B	60,629	65,705	92,536			
D	2,091	1,978	1,998			
	62,720	67,683	94,534			

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T/G 2009 S\$8.7 S\$602.3 30
 S\$593.6
 3QC 09.

T/G 2009 S\$246.9 30 J 2009
 S\$242.8
 3QC 09.

T/G 2009 S\$350.4 30 S 2009
 S\$337.5 30 J 2009

Amount repayable in one year or less, or on demand

US\$'000	US\$'000	US\$'000	US\$'000
N	63,722	N	65,063

Amount repayable after one year

US\$'000	US\$'000	US\$'000	US\$'000
N	60,629	N	92,536

Details of any collateral

N

N

\$

B

L : C

N

124,351	127,453	157,599
(40,692)	(36,484)	(68,672)
<u>83,659</u>	<u>90,969</u>	<u>88,927</u>

Gross profit margin increased 8.0% to S\$83.7 million in 2009 from S\$76.7 million in 2008. Net profit margin increased 26.2% to 30.3% in 2009 from 23.3% in 2008.

	2009	2008	2007	2006
Prior year adjustment	15,318	12,816	30,055	39,472
Depreciation and amortisation	11,790	12,713	35,392	37,094
Finance income	385	986	1,375	3,449
Loss on disposal of property, plant and equipment	8	32	70	(2)
Gain on disposal of property, plant and equipment	1	1	1	(590)
Share of profit of associates	43	90	140	271
Other income	322	719	333	1,706
Interest expense	(215)	(380)	(176)	(836)
Interest income	(67)	(501)	(259)	(965)
Share of loss of associates	(551)	(410)	(1,307)	(1,150)
Other income	27,033	26,065	65,623	78,449
Depreciation and amortisation	963	2,252	1,880	6,396
(Interest income)/Interest expense	(13,047)	(4,701)	(4,075)	14,885
(Depreciation and amortisation)/Interest income	(1,776)	5,427	(25,705)	(7,468)

	2019	2018	2017	2016
Operating income				
Prior period adjustment	6	36	26	371
Provision for doubtful accounts	(4,511)	(34,487)	(13,820)	(56,489)
(Increase)/decrease in allowance for doubtful accounts	(351)	3,204	857	(985)
Depreciation	1	1	1	(469)
Amortization	1	1	(1,718)	1
Deferred income taxes	1	1	401	1
	<u>(4,856)</u>	<u>(31,247)</u>	<u>(14,254)</u>	<u>(57,572)</u>
Other income				
Prior period adjustment	25,489	1,235	26,323	68,305
Realized gain on sale of investment	(28,461)	(7,381)	(59,642)	(22,131)
Prior period adjustment	1	(1)	1	(460)
Decrease in fair value of equity investments	1	(17,889)	(18,783)	(40,250)
Decrease in fair value of equity investments	(251)	(261)	(454)	(261)

		2017年12月31日											
		流动资产					非流动资产					合计	
		货币资金	应收账款	预付款项	其他应收款	存货	长期股权投资	固定资产	无形资产	递延所得税资产	其他非流动资产	合计	
B	30.6.2009	98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
T 2009.6.30													
P	2009.6.30	98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
T	2009.6.30	98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
G	2009.6.30	98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
T	2009.6.30	98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
D	2009.6.30	98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
		98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
		98,656	(1,356)	2,702	3,606	1,447	166	214,566	15,895	1,849	337,531	9,206	346,737
B	30.9.2009	98,656	(1,356)	2,702	3,612	1,447	166	228,734	14,585	1,876	350,422	9,100	359,522
B	30.6.2008	98,656	(1,355)	2,702	2,780	844	166	220,912	39,039	1,613	365,357	10,134	375,491
T 2008.6.30													
P	2008.6.30	98,656	(1,355)	2,702	2,780	844	166	220,912	39,039	1,613	365,357	10,134	375,491
T	2008.6.30	98,656	(1,355)	2,702	2,780	844	166	220,912	39,039	1,613	365,357	10,134	375,491
T	2008.6.30	98,656	(1,355)	2,702	2,780	844	166	220,912	39,039	1,613	365,357	10,134	375,491
		98,656	(1,355)	2,702	2,780	844	166	220,912	39,039	1,613	365,357	10,134	375,491
		98,656	(1,355)	2,702	2,780	844	166	220,912	39,039	1,613	365,357	10,134	375,491

		2008 年 12 月 31 日											
		资产						负债及所有者权益					
		流动资产	长期资产	流动资产	长期资产	流动资产	长期资产	流动负债	长期负债	所有者权益	流动资产	长期资产	所有者权益
		流动资产	长期资产	流动资产	长期资产	流动资产	长期资产	流动负债	长期负债	所有者权益	流动资产	长期资产	所有者权益
		流动资产	长期资产	流动资产	长期资产	流动资产	长期资产	流动负债	长期负债	所有者权益	流动资产	长期资产	所有者权益
B	31.12.2008	98,656	(1,356)	2,702	3,606	1,447	166	219,582	13,303	1,764	339,870	9,606	349,476
2009 年 12 月 31 日													
T	31.12.2009	98,656	(1,356)	2,702	3,612	1,447	166	228,734	14,585	1,876	350,422	9,100	359,522
2007 年 12 月 31 日													
B	31.12.2007	98,656	(896)	2,702	2,697	844	166	217,862	18,130	1,654	341,815	9,677	351,492
2008 年 12 月 31 日													
T	31.12.2008	98,656	(1,356)	2,702	3,606	1,447	166	219,582	13,303	1,764	339,870	9,606	349,476

USD		2009	2008	2007	2006	2005
B	30.6.2009	98,656	(1,356)	25,213	1,021	123,534
T						
G				(297)		(297)
B	30.9.2009	98,656	(1,356)	24,916	1,042	123,258
B	30.6.2008	98,656	(1,355)	18,229	906	116,436
T						
P				16,857		16,857
G			(1)			(1)
D					37	37
B	30.9.2008	98,656	(1,356)	17,197	943	115,440

S. 10

T. 3QC 09 30 S. 2009, 178,887,062 (31 D. 2008: 178,887,062) 100%.

T. 30 S. 2009, 748,000 (30 S. 2008: 748,000) 100%.

S. 11

A. 30 S. 2009, 9,126,200 (30 S. 2008 : 9,363,800) 100% 2002 E. & E. E. S. O. S. (). O. 2002 S. 2002 S.

T. 1 J. 2009 30 S. 2009 100%.

	\$				
24 J. 2005	2.033	8,335,200	(60,000)	8,275,200	24 M. 2010
29 S. 2005	2.375	120,000	0	120,000	4 S. 2010
12 D. 2006	2.400	771,000	(40,000)	731,000	12 N. 2011

T. 3QC 09 100% 2008 E. & E. E. S. O. S. 9 M. 2008.

T. 3QC 09 100% 100%.

N. 100%

TOTAL 14.9% S\$119.8 3QC 09 15.2% S\$141.2

I 18.7% 3QC 09 16.0% 3QC 08, 15.7% S\$14.2 3QC 09 S\$12.2 3QC 08. B EBIT 9.4% 8.7%, 13.1% 11.8% 3QC 09

TOTAL 67.4% 3QC 09 65.1% 8- PCB 32.6%

TOTAL C 53.4% 19.5% PCB 52.1% 14.8%, 12.7% PCB 3QC 09 14.8%

TOTAL S\$36.1 23.3% 30 S\$ 2009 26.2% 30 J 2009.

I 2009 D 30 S\$ 2009 / G

N

•   •

	\$			
E & E C S L	351	343		
H K C C ,L			6,998	5,470
H K F G C L			898	2,229
H C S C C ,L			138	279
J G F PCB C .L			18	19
J S G L	1,261	2,421		
K C F (M C) O L			19,056	36,817
K I L	255	510		
K L (M C) O L			37,365	37,407
K (L /) E M L			1,313	12,330
T (M C) O C L			25	
T F PCB C .L			1,556	10
	<u>1,867</u>	<u>3,274</u>	<u>67,367</u>	<u>94,561</u>
E & E D T L	14	33		
E & E M P L		5		
E E (S) C .L				12
J G F PCB C .L			2,662	3,941
T (M C) O C L			365	291
T F PCB C .L			669	174
S L F PCB C L			61	122
	<u>14</u>	<u>38</u>	<u>3,757</u>	<u>4,540</u>

H

H

C, M, C, H, C, K, D, E &
 E, I, C, L, (),
 B, D, C, (),
 B, 30 S, 2009

O, B, D,

Vice-Chairman

Deputy

ORDER OF THE BOARD

K, H, K,
 Managing Director

H, K, 4 N, 2009

At the date of the meeting, the board of directors of Me
 Cheong K, W, Cha W, K, Cha W, Y, Cheong K, K, H, Y, Sa, g,
 Cheong Wa L, Se ha e a d M, Cha H, g, Chad c, be g the e ec t y e d e d,
 a d Me. Cheong Wa Chee, Ch t he, He, Ta, La Ch g W, g, R be t a d T e Ka
 H, g, be g the de e de t, -e ec t y e d e d.