KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Stock Code: 148)

CONNECTED TRANSACTION

Parties:

( ) (   )

( ) h

( ) h ’

Placing Shares:

1 0,000,000 h (   ) h 5.33% h h

Placing Price:

Th ’ h h h h h $4. 2 h

Guarantee:

Th h h h (   ) h h ’ h (   ) h (   ) h h

Commission to Seller’s Agent:

h ’ h h ’ 2.5% h h h h h h h

Conditions:

Th h

( ) h h h h (   ) h

( ) h h h h

( ) h h h h

( ) h h ’ h h ’

Closing:

[illegible] 5.33% [illegible] 2,243,050,500 [illegible] 4. % [illegible] 2,0 3,050,500 [illegible] .44% [illegible]

[illegible] 23, 50,000 [illegible] $11 , 50,000. [illegible] .5% [illegible] 1 [illegible] 200 [illegible]

REASONS FOR THE PLACING AND PROPOSED USE OF PROCEEDS

[illegible] $ [illegible]

INFORMATION OF THE COMPANY AND KINGBOARD LAMINATES

[illegible]

[illegible]

LISTING RULES IMPLICATIONS

[illegible] 14 .11(1) [illegible] 14 .13 [illegible] 2.5%, [illegible] 14 .32(1) [illegible]

DEFINITIONS

1 200

2.5%

h – h ( ) $0.10 h h h